



State of New Jersey

Local Government Services

Year: **2022** Municipal User Friendly Budget

MUNICIPALITY: 1301 Allenhurst Borough - County of Monmouth

Municode: 1301

Website: WWW.ALLENHURSTNJ.ORG

Filename: 1301_fba_2022.xlsm

Adopted

Phone Number:
Mailing Address:

(732)531-2757

125 Corlies Avenue

Municipality: Allenhurst

State: NJ Zip: 07711

Mayor

First Name	Middle Name	Last Name	Term Expires	Business Email
David	J.	McLaughlin	5/21/2024	dmclaughlin@allenhurstnj.org

Chief Administrative Officer

Donna		Campagna		dcampagna@allenhurstnj.org
-------	--	----------	--	----------------------------

Chief Financial Officer

Wayne	M.	Sibilia		cfo@allenhurstnj.org
-------	----	---------	--	----------------------

Municipal Clerk

Donna		Campagna		dcampagna@allenhurstnj.org
-------	--	----------	--	----------------------------

Registered Municipal Accountant

Robert	A.	Hulsart		rah@monmouth.com
--------	----	---------	--	------------------

Governing Body Members

First Name	Middle Name	Last Name	Term Expires	Business Email
------------	-------------	-----------	--------------	----------------

Christopher	J.	McLaughlin	5/21/2024	cmclaughlin@allenhurstnj.org
-------------	----	------------	-----------	------------------------------

Terrence		Bolan	5/21/2024	tbolan@allenhurstnj.org
----------	--	-------	-----------	-------------------------

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

USER FRIENDLY BUDGET SECTION - PROPERTY TAX BREAKDOWN

2021 Calendar Year Property Tax Levies - ALL entities levying property taxes					
Calendar Year	Tax Rate	Calendar Year	Tax Levy	% of Total Levy	Avg Residential Taxpayer Impact
Municipal Purpose Tax	0.404		\$2,842,245.40	53.41%	\$10,294.80
Municipal Library				0.00%	\$0.00
Municipal Open Space				0.00%	\$0.00
Municipal Arts and Culture				0.00%	\$0.00
Fire Districts (avg. rate/total levies)				0.00%	\$0.00
Other Special Districts (total levies)				0.00%	\$0.00
Local School District	0.047		\$330,695.00	6.21%	\$1,197.66
Regional School District				0.00%	\$0.00
County Purposes	0.256		\$1,796,800.46	33.77%	\$6,523.44
County Library	0.019		\$134,900.31	2.54%	\$484.16
County Board of Health				0.00%	\$0.00
County Open Space	0.031		\$216,683.49	4.07%	\$789.95
Other County Levies (total)				0.00%	\$0.00
Total (Calendar Year 2021 Budget)	0.757		\$5,321,324.66	100.00%	\$19,290.01
Total Taxable Valuation as of October 1, 2021 \$801,420,877.00					
(To be used to calculate the current year tax rate)					
Current Year Average Residential Assessment \$2,548,217.45					
Prior Year to Current Year Comparison					
Comparison - Municipal Purposes Tax Rate					
Prior Year	0.404	Current Year	0.358	% Change (+/-)	-11.29%
Comparison - Municipal Purposes Tax Levy					
Prior Year	\$2,842,245.40	Current Year	\$2,872,664.62	% Change (+/-)	1.07%
Comparison - Impact on Avg. Residential Tax Payment (Municipal Purposes Only)					
Prior Year	\$10,294.80	Current Year	\$9,132.81	% Change (+/-)	-11.29%

USER FRIENDLY BUDGET SECTION - ANTICIPATED REVENUE SUMMARY (ALL OPERATING FUNDS)

FCOA		% Difference Current vs. Prior Year	\$ Difference Current vs. Prior Year	Total Realized Revenue (Prior Year)	Total Anticipated Revenue (Current Year)	General Budget	Open Space Budget	Arts and Culture Trust Fund	Water Sewer Utility	Utility	Utility	Utility	Utility
08	Surplus												
08	Local Revenue	52.06%	\$271,500.00	\$521,500.00	\$793,000.00	\$742,000.00			\$51,000.00				
09	State Aid (without offsetting appropriation)	-7.77%	(\$181,052.85)	\$2,328,972.85	\$2,147,920.00	\$1,870,920.00			\$277,000.00				
08	Uniform Construction Code Fees	0.00%	\$0.00	\$196,033.00	\$196,033.00	\$196,033.00							
		#DIV/0!	\$0.00		\$0.00								
	<i>Special Revenue Items w/ Prior Written Consent</i>												
11	Shared Services Agreements	-8.93%	(\$25,306.67)	\$283,313.67	\$258,007.00	\$258,007.00							
08	Additional Revenue Offset by Appropriations	#DIV/0!	\$0.00		\$0.00								
10	Public and Private Revenue	-13.63%	(\$3,333.34)	\$24,456.00	\$21,122.66	\$21,122.66							
08	Other Special Items	12.84%	\$40,679.13	\$16,810.87	\$357,490.00	\$357,490.00							
15	Receipts from Delinquent Taxes	-69.95%	(\$34,919.44)	\$49,919.44	\$15,000.00	\$15,000.00							
	<i>Amount to be raised by taxation</i>												
07	Local Tax for Municipal Purposes	1.04%	\$29,625.39	\$2,843,039.23	\$2,872,664.62	\$2,872,664.62							
07	Minimum Library Tax	#DIV/0!	\$0.00		\$0.00								
54	Open Space Levy Tax	#DIV/0!	\$0.00		\$0.00								
56	Arts and Cultural Levy Tax	#DIV/0!	\$0.00		\$0.00								
07	Addition to Local District School Tax	#DIV/0!	\$0.00		\$0.00								
08	Deficit General Budget	#DIV/0!	\$0.00		\$0.00								
		1.48%	\$97,192.22	\$6,564,045.06	\$6,661,237.28	\$6,333,237.28	\$0.00	\$0.00	\$328,000.00	\$0.00	\$0.00	\$0.00	\$0.00
	Total												

USER FRIENDLY BUDGET SECTION - APPROPRIATIONS SUMMARY (ALL OPERATING FUNDS)

FCOA	Budgeted Positions Full-Time	Part-Time	% Difference Current v. Prior Year	\$ Difference Current v. Prior Year	Total Modified Appropriation for Service Type (Prior Year)	Total Appropriation for Service Type (Current Year)	General Budget	Public & Private Offices	Open Space Budget	Arts and Culture Trust Fund	Water Sewer Utility	Utility	Utility	Utility	Utility
20	General Government	2.00	9.00	-9.45%	(\$57,025.00)	\$605,350.00	\$546,325.00	\$546,325.00							
21	Land Use Administration		2.00	27.93%	\$20,350.00	\$72,850.00	\$93,200.00	\$93,200.00							
22	Uniform Construction Code			#DIV/0!	\$0.00	\$830,000.00	\$0.00	\$946,200.00							
23	Insurance			14.00%	\$116,200.00	\$1,670,520.00	\$1,365,878.45	\$1,365,878.45							
25	Public Safety	13.00	6.00	-18.24%	(\$504,641.55)	\$639,250.00	\$904,945.21	\$616,945.21				\$288,000.00			
26	Public Works	8.00		41.56%	\$265,695.21	\$18,000.00	\$18,100.00	\$18,100.00							
27	Health and Human Services			0.56%	\$100.00	\$764,500.00	\$709,500.00	\$709,500.00							
28	Parks and Recreation		110.00	-7.19%	(\$35,000.00)	\$6,000.00	\$0.00	\$6,000.00							
29	Education (Inclusive Library)			#DIV/0!	\$0.00	\$6,000.00	\$0.00	\$6,000.00							
30	Unclassified			0.00%	\$0.00	\$194,950.00	\$194,950.00	\$194,950.00							
31	Utilities and Bulk Purchases			1.22%	\$2,350.00	\$0.00	\$0.00	\$0.00							
32	Landfill / Solid Waste Disposal			#DIV/0!	\$0.00	\$0.00	\$0.00	\$0.00							
35	Continuance			#DIV/0!	\$0.00	\$609,403.00	\$609,403.00	\$609,403.00							
36	Structural Expenditures			7.38%	\$41,905.00	\$567,500.00	\$0.00	\$0.00							
37	Judgments			#DIV/0!	\$0.00	\$22,050.00	\$22,050.00	\$22,050.00							
42	Shared Services			0.23%	\$50.00	\$33,000.00	\$33,000.00	\$33,000.00							
43	Court and Public Defender		1.00	1.92%	\$1,000.00	\$186,500.00	\$260,000.00	\$260,000.00							
44	Capital			39.41%	\$73,500.00	\$542,100.00	\$644,135.00	\$644,135.00							
45	Debt			18.82%	\$102,035.00	\$24,000.00	\$166,250.00	\$166,250.00				\$40,000.00			
46	Deferred Charges			592.71%	\$142,250.00	\$0.00	\$0.00	\$0.00							
50	Debt - Type I School District			#DIV/0!	\$0.00	\$121,298.06	\$121,298.06	\$121,298.06							
50	Reserve for Uncollected Taxes			5.04%	\$5,814.66	\$115,483.40	\$0.00	\$0.00							
53	Surplus General Budget			#DIV/0!	\$0.00	\$6,661,234.72	\$6,333,234.72	\$6,333,234.72	\$0.00	\$0.00	\$0.00	\$328,000.00	\$0.00	\$0.00	\$0.00
	Total	23.00	128.00	5.62%	\$354,581.32	\$6,306,653.40	\$6,661,234.72	\$6,333,234.72	\$0.00	\$0.00	\$0.00	\$328,000.00	\$0.00	\$0.00	\$0.00

[illegible]

ASSESSED PROPERTY VALUATIONS - EXEMPT PROPERTY - PROPERTY TAX APPEAL DATA

Property Tax Assessments - Taxable Properties (October 1, 2021 Value)

	# of Parcels	Assessed Value	% of Total
1 Vacant Land	6	\$2,796,400.00	0.35%
2 Residential	298	\$759,368,800.00	94.75%
3A/3B Farm			0.00%
4A Commercial	27	\$32,260,700.00	4.03%
4B Industrial	1	\$3,150,600.00	0.39%
4C Apartments	3	\$3,513,500.00	0.44%
5A/5B Railroad	4	\$0.00	0.00%
6A/6B Business Personal Property	1	\$330,877.00	0.04%
Total	340	\$801,420,877.00	100.00%

Average Ratio (%), Assessed to True Value 100.00%

Equalized Valuation, Taxable Properties \$801,420,877.00

Total # of property tax appeals filed in 2021	County Tax Board	3.00
	State Tax Court	4.00
Number of 2021 County Tax Board decisions appealed to Tax Court		1.00
Number of pending property tax appeals in State Tax Court		5.00
Amount paid out by municipality for tax appeals in 2021		

Property Tax Assessments - Exempt Properties (October 1, 2021 Value)

	# of Parcels	Assessed Value	% of Total
15A Public Schools			0.00%
15B Other Schools			0.00%
15C Public Property	11	\$28,020,900.00	86.15%
15D Church and Charities	2	\$4,504,200.00	13.85%
15E Cemeteries & Graveyards			0.00%
15F Other Exempt			0.00%
Total	13	\$32,525,100.00	100.00%

Percentage of Exempt vs. Non-Exempt Properties 4.06%

Prior Budget Year's Payments in Lieu of Tax (PIL/OT) - 5 Year Exemptions/Abatements

	# of Parcels	PIL/OT Billing/Revenue	Assessed Value	Taxes if Billed in Full 2021 Total Tax Rate
G Commercial/Industrial Exemption				
I Dwelling Exemption				
J Dwelling Abatement				
K New Dwelling/Conversion Exemption				
L New Dwelling/Conversion Abatement				
N Multiple Dwelling Exemption				
O Multiple Dwelling Abatement				
Total 5 Yr Exemptions/Abatements	0	0.00	0.00	0.00

Long Term Tax Exemptions

Sheet UFB-6C

**USER FRIENDLY BUDGET SECTION
BUDGETED PERSONNEL COSTS**

Organization / Individuals Eligible for Benefit	# of Full-Time Employees	# of Part-Time Employees	Total Personnel Cost	Base Pay	Overtime and other Compensation	Pension (Estimate)	Health Benefits Net of Cost Share	Employment Taxes and Other Benefits
Governing Body	0.00	3.00	5,113.38	\$4,750.00				\$363.38
Supervisory Staff (Department Heads & Managers)	3.00	3.00	293,665.58	\$243,471.30		\$31,568.73		\$18,625.55
Police Officers (Including Superior Officers)	9.00	0.00	1,347,984.04	\$909,394.40	\$74,650.00	\$294,370.97		\$69,568.67
Fire Fighters (Including Superior Officers)			0.00					
All Other Union Employees not listed above			0.00					
All Other Non-Union Employees not listed above	11.00	122.00	1,418,396.82	\$1,213,556.31	\$45,075.00	\$66,928.45		\$92,837.06
Totals	23.00	128.00	3,065,159.82	\$2,371,172.01	\$119,725.00	\$392,868.15	\$0.00	\$181,394.66

Is the Local Government required to comply with N.J.S.A. 11A (Civil Service)? - YES or NO

NO

Note - **Base Pay** is the annualized rate of pay to which overtime (if eligible) and/or pension is calculated. Either calculation is fine at the discretion of the Local Unit. Overtime and other compensation is any other item that is charged as a salary and wage expense but not included in Base Pay.

USER FRIENDLY BUDGET SECTION - HEALTH BENEFITS

Active Employees - Health Benefits - Annual Cost		Current Year # of Covered Members (Medical & Rx)	Current Year Annual Cost Estimate per Employee	Total Current Year Cost	Prior Year # of Covered Members (Medical & Rx)	Prior Year Annual Cost per Employee (Average)	Total Prior Year Cost
Single Coverage		8.00	\$14,987.16	\$119,897.28	8.00	\$14,823.60	\$118,588.80
Parent & Child		2.00	\$24,068.26	\$48,136.52	2.00	\$23,775.48	\$47,550.96
Employee & Spouse (or Partner)		4.00	\$31,190.16	\$124,760.64	5.00	\$30,863.04	\$154,315.20
Family		7.00	\$38,923.80	\$272,466.60	7.00	\$38,467.44	\$269,272.08
Employee Cost Sharing Contribution (enter as negative -)				(\$123,229.76)			(\$142,510.10)
Subtotal		21.00		\$442,031.28	22.00		\$447,216.94
Elected Officials - Health Benefits - Annual Cost							
Single Coverage				\$0.00			\$0.00
Parent & Child				\$0.00			\$0.00
Employee & Spouse (or Partner)				\$0.00			\$0.00
Family				\$0.00			\$0.00
Employee Cost Sharing Contribution (enter as negative -)							
Subtotal		0.00		\$0.00	0.00		\$0.00
Retirees - Health Benefits - Annual Cost							
Single Coverage		6	\$7,729.36	\$46,376.16	6	\$6,468.36	\$38,810.16
Parent & Child		0		\$0.00	0		\$0.00
Employee & Spouse (or Partner)		8	\$14,330.42	\$114,643.36	6	\$11,526.18	\$69,157.08
Family		3	\$35,702.40	\$107,107.20	3	\$25,752.80	\$77,258.40
Employee Cost Sharing Contribution (enter as negative -)							
Subtotal		17.00		\$268,126.72	15.00		\$185,225.64
GRAND TOTAL		38.00		\$710,158.00	37.00		\$632,442.58

Note - other health insurances such as dental and vision are not included in this analysis unless included in the employees total premium. Therefore, the total from this sheet may not agree with the budgeted appropriation.

Is medical coverage provided by the SHBP (Yes or No)?

Is prescription drug coverage provided by the SHBP (Yes or No)?

Yes
No

USER FRIENDLY BUDGET SECTION

**Legal basis for benefit
(check applicable items)**

[illegible]

USER FRIENDLY BUDGET SECTION - OUTSTANDING DEBT; PER CAPITA AND BUDGET IMPACT

Gross Debt			Deductions		Net Debt						
							Current Year Budget	2023 Budget	2024 Budget	All Additional Future Years' Budgets	
Local School Debt						\$0.00					
Regional School Debt						\$0.00					
Utility Fund Debt							Utility Fund - Principal				
Water Sewer							Utility Fund - Interest				
							Bond Anticipation Notes - Principal				
							Bond Anticipation Notes - Interest				
							Bonds - Principal				
							Bonds - Interest				
							Loans & Other Debt - Principal				
							Loans & Other Debt - Interest				
							Total	\$644,135.00	\$647,650.00	\$654,450.00	\$6,789,550.00
Municipal Purposes							Total Principal	\$360,000.00	\$380,000.00	\$405,000.00	\$5,405,000.00
Debt Authorized (BN)							Total Interest	\$284,135.00	\$267,650.00	\$249,450.00	\$1,384,550.00
Notes Outstanding							% of Total Current Year Budget	9.67%			
Bonds Outstanding											
Loans and Other Debt							Description	Debt Not Listed Above			
Total (Current Year)							Total Guarantees - Governmental				
							Total Guarantees - Other				
							Total Capital/Equipment Leases				
							Total Other				
Population (2010 census)											
							Bond Rating	Moody's	Standard & Poors	Fitch	
Per Capita Gross Debt							Rating				
Per Capita Net Debt							Year of Last Rating				
3 Year Average Property Valuation											
Net Debt as % of 3 Year Average Property Valuation							Mark "X" if Municipality has no bond rating	X			

USER FRIENDLY BUDGET SECTION - SHARED SERVICES PROVIDED AND RECEIVED

[illegible]

USER FRIENDLY BUDGET SECTION - SHARED SERVICES PROVIDED AND RECEIVED

[illegible]

USER FRIENDLY BUDGET SECTION - LIST OF AUTHORITIES AND FIRE DISTRICTS

Please set forth below the names of all authorities and fire districts that serve your municipality

[illegible]

(Press ALT-Enter to go to a new line in each cell)

[illegible]