



MUNICIPALITY: 1301 Allenhurst Borough - County of Monmouth ▼ Adopted ▼

Website: <http://www.allenhurstnj.org/>

Mailing Address: 125 Corlies Avenue

Municipality:	Allenhurst	State:	NJ	Zip:	07711
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USER FRIENDLY BUDGET SECTION - PROPERTY TAX BREAKDOWN

<u>2017 Calendar Year Property Tax Levies - ALL entities levying property taxes</u>					<u>Current Year 2018 Budget</u>		
	<u>Calendar Year</u>	<u>Calendar Year</u>	<u>% of</u>	<u>Avg Residential</u>	<u>Taxes</u>	<u>Actual/Estimated</u>	<u>Tax Levy</u>
	<u>Tax Rate</u>	<u>Tax Levy</u>	<u>Total Levy</u>	<u>Taxpayer Impact</u>			
Municipal Purpose Tax	0.441	\$2,401,948.36	56.69%	\$0.00	Municipal Purpose Tax	ESTIMATED	\$2,611,420.41
Municipal Library			0.00%	\$0.00	Municipal Library		
Municipal Open Space			0.00%	\$0.00	Municipal Open Space		
Fire Districts (avg. rate/total levies)			0.00%	\$0.00	Fire Districts (total levies)		
Other Special Districts (total levies)			0.00%	\$0.00	Other Special Districts (total levies)		
Local School District	0.035	\$190,963.00	4.51%	\$0.00	Local School District	ESTIMATED	\$250,000.00
Regional School District			0.00%	\$0.00	Regional School District		
County Purposes	0.267	\$1,457,081.03	34.39%	\$0.00	County Purposes	ESTIMATED	\$1,850,000.00
County Library	0.019	\$101,837.09	2.40%	\$0.00	County Library		
County Board of Health			0.00%	\$0.00	County Board of Health		
County Open Space	0.016	\$85,380.57	2.02%	\$0.00	County Open Space		
Other County Levies (total)			0.00%	\$0.00	Other County Levies (total)		
Total (Calendar Year 2017 Budget)	0.778	\$4,237,210.05	100.00%	\$0.00	Total ESTIMATED amount to be raised by taxes		\$4,711,420.41
Total Taxable Valuation as of October 1, 2017 \$543,443,852.00					Revenue Anticipated, Excluding Tax Levy		2,837,753.00
(To be used to calculate the current year tax rate)					Budget Appropriations, before Reserve for Uncollected Taxes		5,354,945.00
Current Year Average Residential Assessment \$1,822,474.16					Total Non-Municipal Tax Levy		\$2,100,000.00
<u>Prior Year to Current Year Comparison</u>					Amount to be Raised by Taxes - Before RUT		\$4,617,192.00
<u>Comparison - Municipal Purposes Tax Rate</u>					Reserve for Uncollected Taxes (RUT)		\$94,228.41
					Total Amount to be Raised by Taxes		\$4,711,420.41
					% of Tax Collections used to Calculate RUT		98.00%
					If % used exceeds the actual collection % then reference the statutory exception used		
<u>Comparison - Municipal Purposes Tax Levy</u>					<u>Tax Collections - ACTUAL as of Prior Year</u>		
					Total Tax Revenue, Collections CY 2017		4,219,820.97
					Total Tax Levy, CY 2017		4,237,210.05
<u>Comparison - Impact on Avg. Residential Tax Payment (Municipal Purposes Onl</u>					% of Taxes Collected, CY 2017		99.59%
					Delinquent Taxes - December 31, 2017		\$17,389.08
Sheet UFB-1							

USER FRIENDLY BUDGET SECTION - ANTICIPATED REVENUE SUMMARY (ALL OPERATING FUNDS)

FCOA		% Difference Current vs. Prior Year	\$ Difference Current vs. Prior Year	Total Realized Revenue (Prior Year)	Total Anticipated Revenue (Current Year)	General Budget	Open Space Budget	Sewer Utility	Utility	Utility	Utility	Utility	Utility
08	Surplus	6.24%	\$20,000.00	\$320,500.00	\$340,500.00	\$320,000.00		\$20,500.00					
08	Local Revenue	-2.14%	(\$46,061.34)	\$2,147,781.34	\$2,101,720.00	\$1,823,720.00		\$278,000.00					
09	State Aid (without offsetting appropriation)	0.00%	\$0.00	\$196,033.00	\$196,033.00	\$196,033.00							
08	Uniform Construction Code Fees	#DIV/0!	\$0.00		\$0.00								
<i>Special Revenue Items w/ Prior Written Consent</i>													
11	Shared Services Agreements	-5.61%	(\$13,722.60)	\$244,722.60	\$231,000.00	\$231,000.00							
08	Additional Revenue Offset by Appropriations	#DIV/0!	\$0.00		\$0.00								
10	Public and Private Revenue	-100.00%	(\$28,347.60)	\$28,347.60	\$0.00								
08	Other Special Items	16.58%	\$36,260.00	\$218,740.00	\$255,000.00	\$255,000.00							
15	Receipts from Delinquent Taxes	-83.53%	(\$60,862.39)	\$72,862.39	\$12,000.00	\$12,000.00							
<i>Amount to be raised by taxation</i>													
07	Local Tax for Municipal Purposes	6.32%	\$155,345.27	\$2,456,075.14	\$2,611,420.41	\$2,611,420.41							
07	Minimum Library Tax	#DIV/0!	\$0.00		\$0.00								
54	Open Space Levy Tax	#DIV/0!	\$0.00		\$0.00								
07	Addition to Local District School Tax	#DIV/0!	\$0.00		\$0.00								
08	Deficit General Budget	#DIV/0!	\$0.00		\$0.00								
	Total	1.10%	\$62,611.34	\$5,685,062.07	\$5,747,673.41	\$5,449,173.41	\$0.00	\$298,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

USER FRIENDLY BUDGET SECTION - APPROPRIATIONS SUMMARY (ALL OPERATING FUNDS)

FCOA	Budgeted Full-Time	Positions Part-Time	% Difference Current v. Prior Year	\$ Difference Current v. Prior Year	Total Modified Appropriation for Service Type (Prior Year)	Total Appropriation for Service Type (Current Year)	General Budget	Public&Private Offsets	Open Space Budget	Sewer Utility	Utility	Utility	Utility	Utility
20 General Government	2.00	4.00	6.37%	\$45,557.82	\$715,392.18	\$760,950.00	\$475,150.00			\$285,800.00				
21 Land-Use Administration			10.66%	\$2,698.00	\$25,302.00	\$28,000.00	\$28,000.00							
22 Uniform Construction Code		1.00	19.95%	\$2,457.00	\$12,318.00	\$14,775.00	\$14,775.00							
23 Insurance			4.17%	\$36,800.00	\$883,200.00	\$920,000.00	\$920,000.00							
25 Public Safety	11.00		-2.16%	(\$30,007.10)	\$1,389,457.10	\$1,359,450.00	\$1,359,450.00							
26 Public Works	6.00		0.37%	\$1,709.12	\$456,540.88	\$458,250.00	\$458,250.00							
27 Health and Human Services			12.57%	\$2,125.00	\$16,900.00	\$19,025.00	\$19,025.00							
28 Parks and Recreation		110.00	4.31%	\$20,500.00	\$476,000.00	\$496,500.00	\$496,500.00							
29 Education (including Library)			#DIV/0!	\$0.00		\$0.00								
30 Unclassified			6.67%	\$500.00	\$7,500.00	\$8,000.00	\$8,000.00							
31 Utilities and Bulk Purchases			4.19%	\$7,000.00	\$167,000.00	\$174,000.00	\$174,000.00							
32 Landfill / Solid Waste Disposal			#DIV/0!	\$0.00		\$0.00								
35 Contingency			#DIV/0!	\$0.00		\$0.00								
36 Statutory Expenditures			8.98%	\$41,589.00	\$462,977.00	\$504,566.00	\$498,866.00			\$5,700.00				
37 Judgements			#DIV/0!	\$0.00		\$0.00								
42 Shared Services			2.36%	\$5,420.00	\$229,909.00	\$235,329.00	\$235,329.00							
43 Court and Public Defender	1.00	1.00	0.07%	\$70.56	\$101,529.44	\$101,600.00	\$101,600.00							
44 Capital			91.23%	\$52,000.00	\$57,000.00	\$109,000.00	\$102,000.00			\$7,000.00				
45 Debt			-0.59%	(\$2,686.41)	\$458,686.41	\$456,000.00	\$456,000.00							
46 Deferred Charges			0.00%	\$0.00	\$8,000.00	\$8,000.00	\$8,000.00							
48 Debt - Type 1 School District			#DIV/0!	\$0.00		\$0.00								
50 Reserve for Uncollected Taxes			31.76%	\$22,712.55	\$71,515.86	\$94,228.41	\$94,228.41							
55 Surplus General Budget			#DIV/0!	\$0.00		\$0.00								
Total	20.00	116.00	3.76%	\$208,445.54	\$5,539,227.87	\$5,747,673.41	\$5,449,173.41	\$0.00	\$0.00	\$298,500.00	\$0.00	\$0.00	\$0.00	\$0.00

USER FRIENDLY BUDGET SECTION

STRUCTURAL BUDGET IMBALANCES

[illegible]

ASSESSED PROPERTY VALUATIONS - EXEMPT PROPERTY - PROPERTY TAX APPEAL DATA

Property Tax Assessments - Taxable Properties (October 1, 2017 Value)			
	# of Parcels	Assessed Value	% of Total
1 Vacant Land	8	\$5,252,300.00	0.90%
2 Residential	298	\$543,097,300.00	93.54%
3A/3B Farm			0.00%
4A Commercial	26	\$26,958,000.00	4.64%
4B Industrial	1	\$2,813,800.00	0.48%
4C Apartments	3	\$2,498,900.00	0.43%
5A/5B Railroad			0.00%
6A/6B Business Personal Property			0.00%
Total	336	\$580,620,300.00	100.00%
Average Ratio (%), Assessed to True Value		100.00%	
Equalized Valuation, Taxable Properties		\$580,620,300.00	
Total # of property tax appeals filed in 2017		County Tax Board	3.00
		State Tax Court	4.00
Number of 2017 County Tax Board decisions appealed to Tax Court			
Number of pending property tax appeals in State Tax Court		6.00	
Amount paid out by municipality for tax appeals in 2017			

Property Tax Assessments - Exempt Properties (October 1, 2017 Value)			
	# of Parcels	Assessed Value	% of Total
15A Public Schools			0.00%
15B Other Schools			0.00%
15C Public Property		\$27,527,400.00	95.33%
15D Church and Charities		\$1,349,000.00	4.67%
15E Cemeteries & Graveyards			0.00%
15F Other Exempt			0.00%
Total	0	\$28,876,400.00	100.00%
Percentage of Exempt vs. Non-Exempt Properties		4.97%	

Prior Budget Year's Payments in Lieu of Tax (PILOT) - 5 Year Exemptions/Abatements				
	# of Parcels	PILOT Billing/Revenue	Assessed Value	Taxes if Billed in Full 2017 Total Tax Rate
G Commercial/Industrial Exemption	N/A			
I Dwelling Exemption	N/A			
J Dwelling Abatement	N/A			
K New Dwelling/Conversion Exemption	N/A			
L New Dwelling/Conversion Abatement	N/A			
N Multiple Dwelling Exemption	N/A			
O Multiple Dwelling Abatement	N/A			
Total 5 Yr Exemptions/Abatements	0	0.00	0.00	0.00

Long Term Tax Exemptions

[illegible]

**USER FRIENDLY BUDGET SECTION
BUDGETED PERSONNEL COSTS**

Organization / Individuals Eligible for Benefit	# of Full-Time Employees	# of Part-Time Employees	Total Personnel Cost	Base Pay	Overtime and other Compensation	Pension (Estimate)	Health Benefits Net of Cost Share	Employment Taxes and Other Benefits
Governing Body		3.00	5,748.46	\$4,750.00		\$635.08		\$363.38
Supervisory Staff (Department Heads & Managers)	3.00	1.00	512,752.89	\$359,624.00	\$29,909.50	\$65,240.78	\$28,179.29	\$29,799.32
Police Officers (Including Superior Officers)	7.00		1,055,851.70	\$648,610.00	\$89,678.52	\$177,394.83	\$83,689.27	\$56,479.08
Fire Fighters (Including Superior Officers)			0.00					
All Other Union Employees not listed above			0.00					
All Other Non-Union Employees not listed above	10.00	112.00	1,598,822.10	\$1,252,367.51	\$48,394.28	\$79,442.14	\$119,109.89	\$99,508.28
Totals	20.00	116.00	3,173,175.15	\$2,265,351.51	\$167,982.30	\$322,712.83	\$230,978.45	\$186,150.06

Is the Local Government required to comply with NJSA 11A (Civil Service)? - YES or NO

NO

Note - **Base Pay** is the annualized rate of pay to which overtime (if eligible) and/or pension is calculated. Either calculation is fine at the discretion of the Local Unit. Overtime and other compensation is any other item that is charged as a salary and wage expense but not included in Base Pay.

USER FRIENDLY BUDGET SECTION - HEALTH BENEFITS

	Current Year # of Covered Members (Medical & Rx)	Current Year Annual Cost Estimate per Employee	Total Current Year Cost	Prior Year # of Covered Members (Medical & Rx)	Prior Year Annual Cost per Employee (Average)	Total Prior Year Cost
Active Employees - Health Benefits - Annual Cost						
Single Coverage	6.00	\$9,050.76	\$54,304.56	6.00	\$9,059.76	\$54,358.56
Parent & Child	1.00	\$16,200.72	\$16,200.72	1.00	\$16,216.92	\$16,216.92
Employee & Spouse (or Partner)	5.00	\$18,101.40	\$90,507.00	4.00	\$18,119.40	\$72,477.60
Family	6.00	\$25,251.36	\$151,508.16	6.00	\$25,276.68	\$151,660.08
Employee Cost Sharing Contribution (enter as negative -)			(\$81,541.99)			(\$100,657.00)
Subtotal	18.00		\$230,978.45	17.00		\$194,056.16
Elected Officials - Health Benefits - Annual Cost						
Single Coverage			\$0.00			\$0.00
Parent & Child			\$0.00			\$0.00
Employee & Spouse (or Partner)			\$0.00			\$0.00
Family			\$0.00			\$0.00
Employee Cost Sharing Contribution (enter as negative -)						
Subtotal	0.00		\$0.00	0.00		\$0.00
Retirees - Health Benefits - Annual Cost						
Single Coverage	6	\$6,773.28	\$40,639.68	5	\$6,197.76	\$30,988.80
Parent & Child	1	\$10,301.52	\$10,301.52	1	\$9,807.96	\$9,807.96
Employee & Spouse (or Partner)	5	\$13,012.56	\$65,062.80	5	\$12,389.16	\$61,945.80
Family	2	\$39,577.56	\$79,155.12	1	\$36,437.07	\$36,437.07
Employee Cost Sharing Contribution (enter as negative -)						
Subtotal	14.00		\$195,159.12	12.00		\$139,179.63
GRAND TOTAL	32.00		\$426,137.57	29.00		\$333,235.79

Note - other health insurances such as dental and vision are not included in this analysis unless included in the employees total premium. Therefore, the total from this sheet may not agree with the budgeted appropriation.

Is medical coverage provided by the SHBP (Yes or No)?

YES

Is prescription drug coverage provided by the SHBP (Yes or No)?

YES

USER FRIENDLY BUDGET SECTION
ACCUMULATED ABSENCE LIABILITY

Legal basis for benefit
(check applicable items)

[illegible]

UFB-9 Accumulated Absence Liability

USER FRIENDLY BUDGET SECTION - OUTSTANDING DEBT; PER CAPITA AND BUDGET IMPACT

Gross Debt Deductions Net Debt			Current Year Budget 2019 Budget 2020 Budget All Additional Future Years' Budgets					
Local School Debt			\$0.00	Utility Fund - Principal				
Regional School Debt			\$0.00	Utility Fund - Interest				
Utility Fund Debt				Bond Anticipation Notes - Principal				
Sewer	\$59,000.00	\$59,000.00	\$0.00	Bond Anticipation Notes - Interest	\$38,000.00			
0			\$0.00	Bonds - Principal	\$175,000.00			
0			\$0.00	Bonds - Interest	\$211,000.00			
0			\$0.00	Loans & Other Debt - Principal				
0			\$0.00	Loans & Other Debt - Interest				
0			\$0.00					
0			\$0.00	Total	\$424,000.00	\$0.00	\$0.00	\$0.00
Municipal Purposes								
Debt Authorized	\$1,821,673.31		\$1,821,673.31	Total Principal	\$175,000.00	\$0.00	\$0.00	\$0.00
Notes Outstanding	\$4,965,350.00		\$4,965,350.00	Total Interest	\$249,000.00	\$0.00	\$0.00	\$0.00
Bonds Outstanding			\$0.00	% of Total Current Year Budget	7.38%			
Loans and Other Debt			\$0.00					
Total (Current Year)	\$6,846,023.31	\$59,000.00	\$6,787,023.31					
Population (2010 census)	496							
Per Capita Gross Debt	\$13,802.47							
Per Capita Net Debt	\$13,683.51							
3 Yr. Average Property Valuation		\$585,775,998.33						
Net Debt as % of 3 Year Avg Property Valuation			1.16%					

USER FRIENDLY BUDGET SECTION - SHARED SERVICES PROVIDED AND RECEIVED

[illegible]

USER FRIENDLY BUDGET SECTION - LIST OF AUTHORITIES AND FIRE DISTRICTS

Please set forth below the names of all authorities and fire districts that serve your municipality

[illegible]